

Appeal Letter 3

Social Security Administration
8800 Watson Road Suite 100
Webster Groves, MO. 63119

August 01, 2022

To whom it may concern,

Enclosed is information regarding a life-changing event between tax year 2021 and 2022. This information includes SSA forms and a letter from John Doe's prior employer. We retired in 2021 and experienced a taxable event that significantly increased our taxable income. Our 2021 Adjusted Gross Income has been calculated at \$800,000. However, for 2022 and 2023, per the enclosed SSA forms, we expect our Modified Adjusted Gross Income to remain below \$182,000. We are now retired and do not expect the same taxable events or income amounts we received in 2021. Therefore, we are requesting to have our IRMAA removed to reflect our current and expected income. We can be reached by phone or mail through the contact information provided on the enclosed forms.

Thank you

John Doe

John Doe

Appeal Letter