

Appeal Letter 1

Mr. John J Doe
123 Anywhere Lane
Anywhere, MO 12345

Social Security Administration
650 Gravois BLFS
Fenton, MO 63026

Date: April 2, 2022

Dear Sir/Madam:

Please find attached Form SSA-44 and support documents pertaining to a major life-changing event that I respectfully request be accepted to reduce my income-related monthly adjustment amount (IRMAA) to Medicare Part B and prescription drug insurance premiums. The major life-changing event occurred on May 17, 2021, at which time the company that I worked for over 20 years, XYZ Company, was sold to XYZ Company. During this transaction, I sold my shareholdings in XYZ and retired from the company. Consequently, this one-time, life-changing event involved a cash payment to me that occurred in 2021, and starting in 2022, my adjusted gross income will drop to an estimated \$20,000. The attached information includes excerpts from company forms and letters relevant to this major life-changing event in my career, and hopefully supports my case for a reduction of the IRMAA to my Medicare Part B and prescription drug insurance premiums.

Thank you for your consideration of this important information.

Regards,

John J Doe